

Dear Shareholders,

Greetings from Maxposure Limited!

Subject: Clarification regarding the Correction of Typographical errors in Corrigendum to the EGM Notice dated 16th October’ 2024 and in the Notice to the EGM dated 27th September’ 2024.

Maxposure Limited (“Company”) had issued a notice dated September 27, 2024, for convening an Extra-Ordinary General Meeting of the members of the Company (EGM Notice) on Thursday, October 24, 2024, at 4:30 P.M. held through VC / OAVM. at the Registered Office of the Company at Plot 62, Ground Floor, Okhla Industrial Estate Phase-3, Southwest Delhi -110020. And Corrigendum to the EGM Notice dated 16th October’ 2024.

With reference to the Corrigendum to the EGM notice issued on 16th October’ 2024 and Notice of EGM dated 27th September’ 2024, the following discrepancies were noted and corrected:

• **Modification to Point No. 3 of the Explanatory Statement:**

The corrigendum incorrectly referenced Point No. 3 related to the object of the issue. The modification actually pertains to Point No. 4 concerning the Valuation Report.

• **Public Shareholding in Annexure A (Point 11 of the Explanatory Statement):**

An error was identified in the "Total Public Shareholding" section of the pre-and post-issue shareholding table. The corrected table is attached herewith for your reference.

Pre and Post Preferential Issue Shareholding Pattern of the Company:

S.No.	Category of the Shareholder	Pre-Issue dated 27.09.2024		Post – Issue	
		No. of Shares Held	% of Shareholding	No. of Shares Held	% of Shareholding
A	Promoters & Promoter Group Holding				
1	Indian				
a)	Individual	1,39,98,400	61.56	1,39,98,400	58



	Total Promoters & Promoter Group Holding (A)	1,39,98,400	61.56	1,39,98,400	58
B	Non-Promoters Holding				
1	Institutional Investors				
a)	Mutual Funds	0	0	0	0
b)	Alternate Investment Funds	19,21,000	8.45	25,95,000	10.75
c)	Foreign Portfolio Investors / foreign body corporate	164000	0.72	164000	0.68
d)	Financial Institutions/ Banks	0	0	0	0
e)	Insurance Companies	10,000	0.04	10,000	0.04
	Sub-Total (B)(1)	20,95,000	9.21	27,69,000	11.47
2	Central Government/ State Government	0	0	0	0
	Sub-Total (B)(2)	0	0	0	0
3	Non-Institutions	0	0	0	0
a)	Individuals				



i)	Individual shareholders holding nominal share capital upto Rs. 2 lakhs	0	0	0	0
ii)	Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs	51,13,550	22.49	54,99,550	22.79
b)	NBFCs registered with RBI	0	0	0	0
c)	Any Other, specify				
	Foreign Companies	0	0	0	0
	Hindu Undivided Family	1,80,000	0.79	2,29,000	0.95
	Clearing Member	92,000	0.40	92,000	0.38
	Body Corporate	12,62,000	5.55	15,48,000	6.41
	Sub-Total (B)(3)	6647550	29.23	7368550	30.53
	Total Public Shareholding (B)	87,42,550	38.44	1,01,37,550	42
	Total (A)+(B)	2,27,40,950	100	2,41,34,950	100

• **Ultimate Beneficial Owners (UBO) of Tattvam AIF:**

The corrigendum stated "Tattvam Streets LLP" as the UBO for Tattvam AIF. The correct UBOs are Mr. Pitam



Goel and Mr. Tushar Aggarwal.

• **Point 20 of the EGM Notice (Lock-in Period):**

The corrigendum stated that the pre-preferential allotment shareholding would be locked in "up to a period of 90 trading days from the date of allotment." This has been corrected to "up to a period of 90 trading days from the date of trading approval" as per SEBI ICDR Regulations.

This clarification to the Corrigendum and EGM Notice shall form an integral part of the EGM Notice and Corrigendum to the EGM Notice, which has already been circulated to the Shareholders of the Company and on and from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum issued and this clarification notice. This shall also be made available on website of the National stock exchange i.e. NSE and on the website of the Company at <https://maxposuremedia.com/>. All other contents shall remain unchanged.

We request all the shareholders to kindly find the above clarifications and let us know if there any queries or concerns regarding the same within 48 hours of the receiving of this clarification letter at cs@maxposuremedia.com

**By Order of the Board of Directors
For Maxposure Limited**

**Sakshi Mishra
Company Secretary & Compliance Officer
(ACS 49605)**

Date: December 13, 2024

